

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 17, 2019

REGISTRATION NO: 27323
BONDS ISSUED BY: City of Warrensburg, Neighborhood Improvement District
AMOUNT OF ISSUE: \$1,695,000.00 (Refunding Series 2019) COUNTY: Johnson
(Hawthorne Development Project)
DATE OF ISSUE: December 19, 2019 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of refunding \$2,390,000 of the District's General Obligation Bonds, Series 2011.

Mandatory Redemption*			
Rate of Interest	Amount	Maturity	
	\$125,000.00	03/01/2020	*
	\$130,000.00	03/01/2021	*
	\$130,000.00	03/01/2022	*
	\$135,000.00	03/01/2023	*
	\$135,000.00	03/01/2024	*
	\$135,000.00	03/01/2025	*
	\$145,000.00	03/01/2026	*
	\$145,000.00	03/01/2027	*
	\$150,000.00	03/01/2028	*
	\$150,000.00	03/01/2029	*
	\$155,000.00	03/01/2030	*
	\$160,000.00	03/01/2031	*
2.17000%	\$1,695,000.00	03/01/2031	

ARE BONDS CALLABLE: The Bonds (including the respective installments of principal corresponding thereto) shall be subject to optional redemption and prepayment prior to Stated Maturity, in whole at any time, but not in part, at the option of the City, upon payment of the redemption prices set forth below, plus accrued interest thereon to the Redemption Date:

REDEMPTION DATES	REDEMPTION PRICES
On or after December 19, 2019, but prior to January 1, 2026	100.50%
On or after January 1, 2026	100.00%

BOND REGISTRAR: Finance Director of the City of Warrensburg, Warrensburg, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Finance Director of the City of Warrensburg, Warrnesburg, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Key Government Finance, Inc., Superior, Colorado
PURCHASE PRICE: \$1,695,000.00
INTEREST RATE: 2.17026%
TAX CREDIT RATE: %
ASSESSED VALUATION: Not Applicable
INDEBTEDNESS: (Including this issue) Not Applicable
NOTICE OF ELECTION: Not Applicable
DATE OF ELECTION: Not Applicable
ELECTION RESULTS: Not Applicable
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable

